U.S. Department of Labor Office of Labor Management Standards Washington DC 20210

FÕŘM LM-30 LABOR ORGANIZATION OFFICER AND **EMPLOYEE REPORT**

Form approved Office of Management and Budget No 1215-0188 Expires 11 30 2006

This report is mandatory under P L 86-257 as amended Failure to comply may result in criminal prosecution fines or civil penalties as provided by 29 U S C 439 or 440



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

E GLM30			
1 File Number U	2 Fiscal Year Covered From		
12431	1 / 1 / 2004 Through 12 / 31 / 2004		
3 Name and address of person filing	4 Name file number and address of labor organization		
Name Julius Berstein	Name Amalgamated Transit Union Local 1181-106		
	Labor Organization File Number (029-994		
PO Box Bldg Room No If any	P O Box Building and Room Number if any		
Street 101-49 Woodhaven Boulevard	Street 101-49 Woodhaven Boulevard		
City Ozone Park	City Ozone Park		
State New York ZIP Code + 4 11416	State New York ZIP Code + 4 11416		
5 Position in labor organization Financial Secretary - Treasu	rer		
A Held an interest in engaged in transactions (including loans) with or monetary value from an employer whose employees your organizate. 6 Name and address of Employer (including trade name if any) Name Trade Name if any P O Box Bldg Room No if any	7 a Nature of Interest Transaction or Income		
Street City	7 b Amount		
State ZIP Code + 4			
CIT COURT 4 Intelligence of the control of the cont			
15 Signature and verification The undersigned declares under penalty of	ying documents) has been examined by the signatory and is to the best of the		
5	·		

Name of Person Filing Julius Berstein	File Number U				
B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested					
8 Name and address of Business (including trade name if any) Name Amalgamated Bank Trade Name if any P O Box Bidg Room No if any Street 15 Union Square City New York State New York ZiP Code +4 10003 10 If 9 b or 9 c. is checked give trust or employer's name Name Division 1181 ATU NY Employes Pension Fund	9 Business deals with a Labor Organization b Trust c Employer 11 a Nature of such dealing They are a money manager for the Pension Fund				
Name Division 1181 ATU NY Employes Pension Fund Trade Name if any P O Box Bldg Room No if any Street 101-49 Woodhaven Boulevard City Ozone Park State New York ZIP Code + 4 11416	11 b Approximate dollar value of such dealing \$20,182 12 a Nature of interest held or income received Amalgamated Bank paid for a golf outing for Sol Stein				
	12 b Amount \$200				
C Received from any employer (other than an employer covered under or from any labor relations consultant to an employer any payment of money	er parts A and B above) or other thing of value				
13 a Name and address of Employer or Labor Relations Consultant (including trade name if any) Name Trade Name if any P O Box Bidg Room No if any Street City State ZIP Code + 4	14 a Nature of payment 14 b Amount of payment				
13 b Is the Business an Employer or Consultant ?					

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Part B Continuation Page

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (include	ling trade name if any)	9 Business deals with	
Name Amalgamated Bank		a Labor Organization	
Trade Name If any		b Trust	
PO Box Bldg Room No If any		b Trust	
Street 15 Union Square		c Employer	
City New York			
State New York	ZIP Code + 4 10003		· -
10 If 9 b or 9 c is checked give trust or em	ployer's name	11 a Nature of such dealing	
Name Division 1181 ATU NY Er		They are a money manager for the Pe	ension Fund
Trade Name if any The amount shown in box 11 b below is the same the prior page		v is the same as	
PO Box Bldg Room No If any			. An
			m-q
Street 101-49 Woodhaven Boulev	vard		A COLUMN TO THE
City Ozone Park			
State New York	ZIP Code + 4 11416	11 b Approximate dollar value of such dealing	\$20 182
		12 a Nature of interest held or income received	
		Holiday Gift	
			-
			- American de la company de la
		12 b Amount	\$38

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Name of Person Filing Julius Berstein File	ile Number U
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Part B Continuation Page

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any) Name Division 1181 ATU NY Welfare Fund Trade Name if any PO Box Bidg Room No if any Street 101-49 Woodhaven Boulevard Cty Ozone Fark State New York It is breet 101-49 Woodhaven Boulevard Trade Name if any PO Box Bidg Room No if any Street 101-49 Woodhaven Boulevard Trade Name if any PO Box Bidg Room No if any Street 101-49 Woodhaven Boulevard Cty Ozone Park State New York It is Approximate dollar value of such dealing 12 a Nature of interest held or income received Discussion with Hardford Insurance Co for Disability coverage for the Union membership over lunch at London Lennie's Restaurant.			
Trade Name if any P O Box Bidg Room No if any Street 101-49 Woodhaven Boulevard City Ozone Park State New York	8 Name and address of Business (including trade name if any)	9 Business deals with	
Trade Name if any PO Box Bidg Room No if any Street 101-49 Woodhaven Boulevard City Ozone Fark State New York ZIP Code + 4 11415 10 if 9 b or 9 c is checked give trust or employer's name Name Division 1181 ATU NY Welfare Fund Trade Name if any PO Box Bidg Room No if any Street 101-49 Woodhaven Boulevard City Ozone Park State New York ZIP Code + 4 11416 11 b Approximate dollar value of such dealing 12 a Nature of interest held or income received Discussion with Hartford Insurance Co for Disability coverage for the Union membership over	Name Division 1181 ATU NY Welfare Fund	a Labor Organization	
Street 101-49 Woodhaven Boulevard City Ozone Park State New York	Trade Name If any		
City Ozone Park State New York	PO Box Bidg Room No If any	b Trust	
State New York ZIP Code + 4 11415 10 If 9 b or 9 c is checked give trust or employer's name Name Division 1181 ATU NY Welfare Fund Trade Name if any PO Box Bidg Room No if any Street 101-49 Woodhaven Boulevard City Ozone Park State New York ZIP Code + 4 11416 11 a Nature of such dealing 11 a Nature of such dealing 11 a Nature of such dealing 12 a Nature of interest held or income received Discussion with Hartford Insurance Co for plisability coverage for the Union membership over	Street 101-49 Woodhaven Boulevard	c Employer	
10 If 9 b or 9 c is checked give trust or employer's name Name Division 1181 ATU NY Welfare Fund Trade Name if any PO Box Bidg Room No if any Street 101-49 Woodhaven Boulevard City Ozone Park State New York ZIP Code + 4 11416 11 b Approximate dollar value of such dealing 12 a Nature of interest held or income received Discussion with Hartford Insurance Co for pisability coverage for the Union membership over	City Ozone Park		
Name Division 1181 ATU NY Welfare Fund Trade Name if any PO Box Bidg Room No if any Street 101-49 Woodhaven Boulevard City Ozone Park State New York ZIP Code +4 11416 11 b Approximate dollar value of such dealing 12 a Nature of interest held or income received Discussion with Hartford Insurance Co for Disability coverage for the Union membership over	State New York ZIP Code + 4 11415		
Trade Name if any PO Box Bldg Room No if any Street 101-49 Woodhaven Boulevard City Ozone Park State New York ZIP Code +4 11416 11 b Approximate dollar value of such dealing 12 a Nature of interest held or income received Discussion with Hartford Insurance Co for Disability coverage for the Union membership over	10 If 9 b or 9 c is checked give trust or employer's name	11 a Nature of such dealing	
PO Box Bidg Room No If any Street 101-49 Woodhaven Boulevard City Ozone Park State New York ZIP Code + 4 11416 11 b Approximate dollar value of such dealing 12 a Nature of interest held or income received Discussion with Hartford Insurance Co for Disability coverage for the Union membership over	Name Division 1181 ATU NY Welfare Fund		
Street 101-49 Woodhaven Boulevard City Ozone Park State New York ZIP Code + 4 11416 11 b Approximate dollar value of such dealing 12 a Nature of interest held or income received Discussion with Hartford Insurance Co for Disability coverage for the Union membership over	Trade Name if any		
City Ozone Park State New York ZIP Code + 4 11416 11 b Approximate dollar value of such dealing 12 a Nature of interest held or income received Discussion with Hartford Insurance Co for Disability coverage for the Union membership over	PO Box Bldg Room No If any		
State New York ZIP Code + 4 11416 11 b Approximate dollar value of such dealing 12 a Nature of interest held or income received Discussion with Hartford Insurance Co for Disability coverage for the Union membership over	Street 101-49 Woodhaven Boulevard		
12 a Nature of interest held or income received Discussion with Hartford Insurance Co for Disability coverage for the Union membership over	Crty Ozone Park		
Discussion with Hartford Insurance Co for Disability coverage for the Union membership over	State New York ZIP Code + 4 11416	11 b Approximate dollar value of such dealing	
Disability coverage for the Union membership over		12 a Nature of interest held or income received	
		Disability coverage for the Union	membership over
12 b Amount \$46		12 h Amount	\$40

Form LM-30 (2003) Page 4 of 4